



**RYAN A. LEWIS, M.A., LMHC**  
Psychotherapist

Client's Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Partner's Name (if being seen as a couple): \_\_\_\_\_

Address, City, State, Zip: \_\_\_\_\_

Home phone: \_\_\_\_\_ Work phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_

Private email address: \_\_\_\_\_ Student? If yes, where and major? \_\_\_\_\_

May we leave messages for you at home? Yes / No      May we leave messages for you at work? Yes / No

Gender: M / F      Age: \_\_\_\_\_      Birth Date: \_\_\_\_\_      Marital Status: \_\_\_\_\_

Others Living in Home (name, age, relationship to client): \_\_\_\_\_

\_\_\_\_\_

Highest Level of Education: \_\_\_\_\_ Occupation: \_\_\_\_\_

Client's Employer: (optional) \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship to client \_\_\_\_\_ Phone: \_\_\_\_\_

Referred by / How did you hear about our services? \_\_\_\_\_

May we acknowledge our meeting to any referral source? \_\_\_\_\_

Have you received previous counseling and /or substance abuse treatment:      yes \_\_\_\_\_ no \_\_\_\_\_

If Yes, Name & number of therapist/ Agency (optional) \_\_\_\_\_

Past Diagnoses? \_\_\_\_\_ Months / Years in treatment \_\_\_\_\_

Name & number of primary care physician or health practitioner (optional) \_\_\_\_\_

Name & number of psychiatrist or psychiatric nurse practitioner (optional) \_\_\_\_\_

Any current medical or mental health conditions being treated? \_\_\_\_\_

Any current medications?    yes \_\_\_ no \_\_\_ [If yes, please list & include daily dose amounts] \_\_\_\_\_

\_\_\_\_\_

\*Do we have your permission to discuss or receive treatment records and/or to receive diagnostic records from your past or current therapist, psychiatrist, and/or physician and/ or to disclose or share our clinical information with your past or current therapist, psychiatrist, and/or physician?      yes \_\_\_\_\_ no \_\_\_\_\_ [A Release of Information-ROI form will be provided to you, if yes.]

\*\*Signature [required] \_\_\_\_\_ Date [required] \_\_\_\_\_

FOR OFFICE USE ONLY: CLINICIAN'S CREDENTIALS: LH 60321405      DIAGNOSTIC CODE:



**Personal & Family Information**

Ethnic identity & background \_\_\_\_\_ Current relationship status \_\_\_\_\_

My birth parents currently: married/ live together \_\_\_ separated \_\_\_ divorced \_\_\_ never lived together \_\_\_ one or both deceased \_\_\_

**Family of Origin** [parents/ step parents, adoptive parents, siblings]

Name	Relationship to you	Age or deceased

**Current Family & Household** [partner/spouse, roommates, children]

Name	Relationship to you	Age or deceased

**Check all that apply:**

(History of)	Family of Origin	Current Family & Household
Counseling	_____	_____
Alcohol dependence	_____	_____
Drug dependence	_____	_____
Chronic physical illness	_____	_____
Chronic mental illness	_____	_____
Depression	_____	_____
Anxiety	_____	_____
Eating Disorders	_____	_____
Domestic Violence	_____	_____
Sex Abuse and/ or Incest	_____	_____
Psychiatric hospitalization	_____	_____
Suicide Attempts	_____	_____

(check all that apply)

- I use alcohol: never \_\_\_ daily \_\_\_ Occasionally \_\_\_ how many drinks on average per week \_\_\_\_\_
- I use drugs: never \_\_\_ daily \_\_\_ Occasionally \_\_\_ how many times on average per week \_\_\_\_\_
- I use tobacco: never \_\_\_ daily \_\_\_ Occasionally \_\_\_ how much on average per week \_\_\_\_\_
- I have experienced an unwanted sexual experience: recently \_\_\_ in the past \_\_\_  
 If yes, please indicate: sexual assault \_\_\_ date rape \_\_\_ rape \_\_\_ incest \_\_\_
- My sleep is: \_\_\_\_\_ hours a night / Frequent waking? \_\_\_ (y/n) / Difficulty falling asleep? \_\_\_(y/n) Staying asleep? \_\_\_(y/n)
- I am dissatisfied with my personal appearance \_\_\_(y/n)
- I have felt like or tried to hurt myself in the past \_\_\_(y/n) I'm currently hurting myself or thinking of hurting myself \_\_\_(y/n)
- I have suffered a recent significant loss or death \_\_\_(y/n)
- I have suffered a recent relationship ending \_\_\_(y/n) other loss \_\_\_(y/n) (Please list) \_\_\_\_\_
- I have experienced:
  - \_\_\_(y/n) medical complications at birth
  - \_\_\_(y/n) serious head injury (or knocked out)
  - \_\_\_(y/n) past learning disability or attention deficit/ hyperactivity disorder
  - \_\_\_(y/n) permanent disability (if checked yes, please describe) \_\_\_\_\_
  - \_\_\_(y/n) legal difficulties (if checked yes, please describe) \_\_\_\_\_



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Please state briefly your reasons for seeking services at this time.

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What do you think may be getting in the way of you resolving your current problems or concerns?

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What are a few of your current goals that you wish to achieve while participating in counseling, and how do you currently believe you can best achieve those goals?

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How would you like things to be different after you have participated in counseling/ psychotherapy?

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If you could wake up tomorrow with a different life or in a different situation, what would that life look like?

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## Symptom Checklist

Please mark any of the following symptoms past or present and circle a number between 1 & 5.  
(If the item does not apply to you, please leave it blank.)

### Past / Present / Level of severity

- Past: Interfered with daily living in the past
- Present: Interferes with daily living or causes you mild to extreme distress
- 1: Little to no distress (symptoms occur infrequently, causes no interference with daily living)
- 3: Moderate distress (symptoms occur more often than not, moderate interference with daily living)
- 5: Severe distress (occurs daily, extreme interference with daily living)

Past___ Present___	1 2 3 4 5	Depressed mood most of the day, nearly every day
Past___ Present___	1 2 3 4 5	Loss of interest or pleasure
Past___ Present___	1 2 3 4 5	Significant weight change
Past___ Present___	1 2 3 4 5	Sleeping too much
Past___ Present___	1 2 3 4 5	Loss of energy
Past___ Present___	1 2 3 4 5	Fatigue
Past___ Present___	1 2 3 4 5	Sleeping too little
Past___ Present___	1 2 3 4 5	Feeling worthless or helpless
Past___ Present___	1 2 3 4 5	Difficult concentrating or indecisiveness
Past___ Present___	1 2 3 4 5	Feeling slowed down
Past___ Present___	1 2 3 4 5	Recurrent thoughts of death
Past___ Present___	1 2 3 4 5	Thoughts of suicide
Past___ Present___	1 2 3 4 5	Feeling guilt
Past___ Present___	1 2 3 4 5	Lack of motivation
Past___ Present___	1 2 3 4 5	Feeling like a failure
Past___ Present___	1 2 3 4 5	Feeling unattractive
Past___ Present___	1 2 3 4 5	Feeling pessimistic about the future
Past___ Present___	1 2 3 4 5	Self-blame or criticism
Past___ Present___	1 2 3 4 5	Loneliness
Past___ Present___	1 2 3 4 5	Easily distracted
Past___ Present___	1 2 3 4 5	Feeling extra high or good
Past___ Present___	1 2 3 4 5	Increased goal directed activity
Past___ Present___	1 2 3 4 5	Grandiosity
Past___ Present___	1 2 3 4 5	Little or no need for sleep
Past___ Present___	1 2 3 4 5	Behavior that has caused problems
Past___ Present___	1 2 3 4 5	Increased involvement in pleasurable activities with negative consequences
Past___ Present___	1 2 3 4 5	Feeling agitated
Past___ Present___	1 2 3 4 5	Racing thoughts
Past___ Present___	1 2 3 4 5	Poor judgment
Past___ Present___	1 2 3 4 5	Significant mood swings



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- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Acts of violent behavior/ uncontrollable anger or rage
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Destroying property
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Stealing items
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Pulling out hair
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Harming self
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Preoccupation with the Internet
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Preoccupation with shopping or spending
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Preoccupation with sex
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Preoccupation with gambling
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Preoccupation with fire or starting fires
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- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Thoughts of harming others
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Hearing things that aren't there
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Seeing things that aren't there
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Feeling or sensing things that aren't there
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Feeling like I am being punished
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Feeling like others are out to get me
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Difficulty getting along with others
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- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Drug abuse or dependence
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Alcohol abuse or dependence
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Falling asleep from drinking or using drugs
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Treatment for drugs or alcohol
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Drug or alcohol related legal issues
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Blackouts
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Withdrawal symptoms from drugs or alcohol
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 High tolerance to drugs or alcohol
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- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Fear of losing control
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Fear the worst happening
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Feeling dizzy or faint
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Fear of dying
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Sensations of shortness of breath
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Trembling or shaking
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Chest pain or discomfort
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Feeling of choking
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Panic Attacks



- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Having recurrent/persistent thought or worries
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Doing repetitive behaviors when nervous
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Feeling excess anxiety about being in certain situations
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Difficulty asserting yourself
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Irritability
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Restlessness
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Muscle tension
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Difficulty concentrating or mind going blank
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- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      History of sexual abuse
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      History of physical abuse
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      History of emotional abuse
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Experience of traumatic events
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Recurrent troubling memories
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Recurrent distressing dreams
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Exaggerated response to being startled
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Outbursts of anger
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Feeling hypervigilant
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Fear of assault by strangers
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Flashbacks
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- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Lesbian, gay, bisexual, transgender, queer, intersex, asexual concerns  
(please circle appropriate concern)
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Acculturation concerns (multicultural issues)
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Religious or spiritual concerns and issues
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Problems in romantic relationships
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Problems with intimacy
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Lack of interest in sex
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Harassment related to my gender identity or sexual orientation
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Sexual concerns
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Pain during sex
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Difficulty having or sustaining an erection
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Other sexual concerns related to men (please describe) \_\_\_\_\_
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5      Other sexual concerns related to women (please describe) \_\_\_\_\_



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- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Relationship problems
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Divorce
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Family or sibling problems
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Problems related to occupation or relationships at work
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Difficulty parenting
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Transitional concerns (difficulty adjusting)
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Environmental concerns
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Difficulty expressing emotions
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Difficulty setting boundaries

- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Memory problems
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Headaches
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Physical pain (please describe) \_\_\_\_\_

- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Poor appetite
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Overeating
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Limiting food intake, vomiting, and laxatives to control weight
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Binge eating
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Preoccupation with exercise
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Weight change of five pounds or more in last month

- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 Other concerns or issues: (Please list below)
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 \_\_\_\_\_
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 \_\_\_\_\_
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 \_\_\_\_\_
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 \_\_\_\_\_
- Past\_\_\_ Present\_\_\_ 1 2 3 4 5 \_\_\_\_\_

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